




Vivian Yiu

Partner

 Hong Kong

Practice: Capital Markets, Investments and M&A

Languages: Mandarin, English, Cantonese

Tel: (852) 2926-9318

Email: vivian.yiu@jingtian.com

Professional Experience

Vivian Yiu is a partner of Jingtian & Gongcheng LLP. Vivian's practice covers corporate finance and general commercial transactions, as well as compliance matters. With over 20 years of legal experience, Vivian has provided a wide range of legal services to clients in different industries in the areas of corporate transactions and regulatory compliance, including initial public offerings and primary and secondary offerings in Hong Kong, pre-IPO investments, PIPEs, and public and private M&A transactions.

Vivian graduated from the University of Oxford with a Bachelor of Arts in Jurisprudence (First Class Honours). Vivian is admitted as a solicitor in Hong Kong and in England and Wales, and her working languages are English, Mandarin and Cantonese.

Profile

Education

PCLL, University of Hong Kong

Bachelor of Arts (Jurisprudence) (First Class Honours), University of Oxford

Experience

Partner, Morrison & Foerster

Partner, Allen & Overy

Associate, Clifford Chance

Admissions

Hong Kong

England and Wales

Honors and Awards

2024 Legal 500

Hong Kong Capital Markets (equity)

Hong Kong Corporate (including M&A)

China Corporate and M&A

China Real Estate and Construction

2021-2023 IFLR 1000

Women Leaders

Representative Deals

ECM Transactions

Represented Haitong International Capital Limited as the sole sponsor and other underwriters on the HKD1 billion listing of HK Acquisition Corporation on the Main Board of the Hong Kong Stock Exchange by way of SPAC offering and Represented Haitong International Capital Limited and CMB International Capital Limited as joint sponsors on the De-SPAC transaction of HK Acquisition Corporation with Synagistics Pte. Ltd. This is the first completed De-SPAC transaction in Hong Kong.

Represented CITIC Securities (Hong Kong) Limited as the sole sponsor and other underwriters on the initial public offering of shares of TYK Medicines, Inc, a Chapter 18A company, on the Main Board of the Hong Kong Stock Exchange.

Represented Flowing Cloud Technology Ltd (the first stock of Metaverse of SEHK) on the initial public offering of shares on the Main Board of the Hong Kong Stock Exchange.

Represented the independent board of Alibaba Group Holding Limited, the largest shareholder of Ant Group, on Ant Group's proposed initial public offering on the Shanghai Stock Exchange Science and Technology Innovation Board and the Main Board of the Hong Kong Stock Exchange.

Represented CITIC Securities (Hong Kong) Limited and Huatai Financial Holdings (Hong Kong) Limited as the joint sponsors and other underwriters on the HKD5.941 billion initial public offering of shares of Jinke Smart Services Group Co., Ltd on the Main Board of the Hong Kong Stock Exchange.

Represented Goldwind Science & Technology Co., Ltd. on its HK\$5,488 million (approximately US\$699.8 million) dual A-share and H-share rights issue.

Represented Shenzhou International Group Holdings Limited on its HK\$3.9 billion 0.5% convertible securities due 2019. Credit Suisse and HSBC were lead managers.

Represented Poly Property Group Co., Limited on its \$500 million secured notes due 2025 with a coupon rate of 4.00%.

Represented Sinopec Engineering (Group) Company Limited, a subsidiary of Sinopec Group, in connection with its US\$1.8 billion initial public offering on the Hong Kong Stock Exchange. CLSA Limited, J.P. Morgan and UBS acted as joint sponsors.

Represented the international underwriters in connection with the listing of A+H shares of Agricultural Bank of China Limited on the Shanghai Stock Exchange and Hong Kong Stock Exchange, which was the largest initial public offering at that time.

Public and Private M&A Transactions

Represented An Ke Technology Company Limited and Ping An Overseas Holdings (both subsidiaries of the Ping An Group) as joint offerors on the Hong Kong mandatory unconditional cash offer to acquire the outstanding shares of Lufax Holding Ltd and U.S. offer to purchase for cash all US shares and ADS of Lufax Holding Ltd.

Represented Ascendent Automation (Cayman) Limited as offeror for the privatization of China Automation Group Limited by way of scheme of arrangement.

Represented CITIC Securities (Hong Kong) Limited on the mandatory conditional cash offer by Wuxing City Investment to acquire all the issued shares of Honworld Group Limited (or "Lao Heng He") (triggered by enforcement of share mortgage).

Represented CITIC Securities (Hong Kong) Limited on the HK\$500 million cash offer by Skyworth Group Limited to buy-back up to 100 million shares and application for whitewash waiver.

Represented CITIC Securities (Hong Kong) Limited on the mandatory cash offer by Yili Industrial Group Limited for all the issued shares of Ausnutria Dairy Corporation Limited and the cancellation of all outstanding share options at a maximum amount of HK\$14,142 million.

Represented Matrix Partners China III Hong Kong Limited, a shareholder of Youzan Technology Limited, in its reverse takeover of China Innovationpay Group Limited.

Represented Poly Property Group Co., Limited in relation to the restructuring by China Poly Group Corporation of its real estate platforms in China and Hong Kong (being Poly Developments and Holdings Group Co., Ltd. and Poly Property Group Co., Limited).

Represented Ping An Overseas Holdings on several PIPE transactions.

Represented Accenture International B.V. on its acquisition of shares of Shanghai Baiyue Advertising Co., Ltd.